

Charter Pro & Charter Standard

Version 5.5

Feature/Description	Charter Pro	Charter Std
<p>Model Wizard Wizard to reduce the learning curve and build quickly process and activity hierarchy or an organization chart.</p>	✓	✓
<p>Auto Generated Swimlane/Flatmap views Generates automatically a view known as "swim lanes", this view shows the process hand-offs of responsibility between organizational groups. Generates automatically a view known as "Flatmap" of the flow of work in a model in which activities and sub-processes are represented in a simple flat sequence.</p>	✓	✓
<p>Auto Sequencing Ability to renumber all processes</p>	✓	✓
<p>Charter Preferences and Options Sets various global options in Charter including: Zoom Settings and Language (to add an alternate set of names for objects in the model).</p>	✓	✓
<p>Model Display Management Utility Centralized control of display attributes on Process maps: Example: Ref document, descriptions, resources, owners, etc.</p>	✓	✓
<p>Charter Explorer Displays a hierarchical list of process pages in a model. The Charter Explorer shows all pages, including process pages, in tree form for easy navigation.</p>	✓	✓
<p>Charter Property Explorer Displays a hierarchical list of objects in the model. Selecting an object instantly opens the page containing the object in Charter and opens its Property Editor for editing.</p>	✓	✓
<p>Print Manager Allows quick selection of multiple processes and other model pages for printing.</p>	✓	✓
<p>Model Validator Validates the structure of a Charter model. Among the various checks performed, the Validator scans the model hierarchies, verifies that activities have the required inputs, outputs and "performers" and generate a validation report.</p>	✓	-
<p>External Import/Export Ability to create external representation of the model for communication to other products (Designer, EPC, Excel, other products).</p>	✓	-
<p>Send to Reporter Create a report on the model in Microsoft Excel.</p>	✓	-

CHARTER FEATURE LIST

Feature/Description	Charter Pro	Charter Std
Manage (Create/Merge) Sub Models Ability to extract single processes from a larger model and transfer to a separate Charter model. This feature can be useful to distribute sections of the model, in multi-user team work, etc.	✓	-
Inter Model Links Displays the destination and source of information flow and allows the user to navigate from an activity in one Charter model to an activity in another Charter model via the inter model link.	✓	-
Process Converter for Visio Converts Visio drawings into Charter process maps.	✓	-
Shape Stencil Wizard Customizes shapes in the Charter stencils to suit your needs.	✓	-
On-line Help & Tutorial	✓	✓

Choosing the right tool for you:

Charter Standard is an easy to use and great entry level modeling add-on to Microsoft Visio for any business user who is familiar with the MS-Visio graphical engine.

Some of the Charter Standard limitations, especially when it comes to managing larger scale projects done by one or more modelers, are addressed by the Charter Pro.

Here is some of the reasons for considering Charter Pro:

- Large model management
- Ability to manage models created by multiple members of the Team
- Ability to export models for simulation (Designer) and for process repository (EPC)
- Better control of the mapping standards through Shape Stencil Wizard

For additional information:

www.interfacing.com/products/desktop1.ch2